

# Commodity Idea

June 17, 2025

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## Gold to surge on reset of world order, monetary systems

### Gold Fundamental snapshot

#### Positive factors

- Risks to the US Dollar's reserve currency status
- Tariff wars
- Weakness in the US Dollar
- Global fiscal concerns
- US exceptionalism being questioned
- US-China conflict
- Central banks buying gold
- Geopolitical tensions elevated

#### Negative factors

- US may stop using its markets and strength to cut deals
- USD-INR trends
- Thawing of geopolitical tensions

### Fundamental report-based call

<b>Buy Gold at</b>	\$3326 (spot) – MCX Gold mini (May) at Rs 95,035 (Date 16/04/2025) \$3191 (spot)- MCX Gold mini June at Rs 92,494 (Rs 14/05/2025)
<b>Target</b>	\$4000
<b>Stop-loss</b>	\$2750
<b>Timeframe</b>	One year
<b>Rollover required</b>	Yes
Add remaining eight lots of gold mini as and when advised.	

This call is based on gold report titled 'Gold to gallop as world order, monetary systems change' that was released on June 2, 2025. **Read full report [click here](#)**

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