

# Wealth Creator

*Generating meaningful wealth in a multi-year rally*



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# Sharekhan's Wealth Creator

Sharekhan's Wealth  
Creator portfolio

- A well balanced portfolio of 16-18 quality companies to create meaningful wealth in multi-year rally in the Indian stock market
- Capturing the long-term triggers over a period of 3-4 years

Focussed approach

- Careful selection of quality stocks against a backdrop of reviving macro environment and improving policy reforms
- It is actively tracked and reviewed every month; timely changes/revisions are made to the portfolio and communicated to the investors



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# Wealth Creator: ahead of broader indices

| Returns (%) (as on 30th November 2016)          | Since inception (Aug 21, 2014) |
|---|--------------------------------|
| Wealth Creator Folio (weighted average returns) | 9.9                            |
| - Large cap (64%)                               | 8.2                            |
| - Mid cap (36%)                                 | 13.1                           |
| Sensex  | 1.1                            |
| Nifty   | 4.2                            |
| CNX Midcap                                      | 33.3                           |

- Demonitisation led to correction in the stock prices of most of the stocks in the portfolio. Despite the correction Sharekhan's wealth creator portfolio continues to outperform broader indices with 9.9% returns (on cumulative weighted average basis) as against 1.1-4.2% increase in Sensex/Nifty.
- Replaced Gateway Distripark with IOCL - We are making one change in the portfolio by replacing Gateway Distripark (competitive intensity affecting profitability in a muted trade environment) with Indian Oil Corporation ( as it will be one of the key beneficiary of rising demand of petroleum products and capacity enhancement [plans to add pipeline capacity of around 22mmt over next couple of years]; further it has one of the robust balance sheet amongst its peers).



# Wealth Creator Folio

| Sr No                                   | Scrip                     | Weights<br>(%) | Price as on<br>30-Nov-16 | Target Price<br>Mar-19 | Potential Upside<br>(%) |
|---|---------------------------|----------------|--------------------------|------------------------|-------------------------|
| <i>LargeCaps (64% weightage)</i>        |                           |                |                          |                        |                         |
| 1                                       | Axis Bank                 | 8%             | 470                      | 1210                   | 157.6                   |
| 2                                       | Larsen & Toubro           | 8%             | 1383                     | 3800                   | 174.9                   |
| 3                                       | Maruti Suzuki             | 8%             | 5263                     | 8750                   | 66.2                    |
| 4                                       | Britannia                 | 8%             | 3038                     | 5400                   | 77.8                    |
| 5                                       | IndusInd Bank             | 8%             | 1089                     | 1950                   | 79.0                    |
| 6                                       | Sun Pharmaceuticals       | 8%             | 710                      | 1650                   | 132.3                   |
| 7                                       | Tata Consultancy Services | 8%             | 2277                     | 5100                   | 124.0                   |
| 8                                       | TVS Motors                | 8%             | 372                      | 725                    | 94.9                    |
| <i>Midcaps (36% weightage; 4% each)</i> |                           |                |                          |                        |                         |
| 9                                       | Capital First             | 4%             | 566                      | 1485                   | 162.5                   |
| 10                                      | V-Guard Ltd               | 4%             | 172                      | 310                    | 80.1                    |
| 11                                      | Indian Oil Corporation    | 4%             | 298                      | 580                    | 95.0                    |
| 12                                      | IRB Infra                 | 4%             | 187                      | 650                    | 248.2                   |
| 13                                      | Network 18 Media          | 4%             | 38                       | 135                    | 255.3                   |
| 14                                      | Gabriel India             | 4%             | 110                      | 200                    | 81.5                    |
| 15                                      | Century Plyboard          | 4%             | 182                      | 440                    | 141.4                   |
| 16                                      | Triveni Turbine           | 4%             | 116                      | 265                    | 127.6                   |
| 17                                      | PI Industries             | 4%             | 898                      | 1900                   | 111.6                   |

*\* Pls note we see scope for upward revision in target price (3-year) of some of the stock depending on the extent of economic recovery and will keep updating on the same.*



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**Thank You**



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