

# DELHIVERY

## Delhivery Limited IPO

May 11 to 13

**Delhivery Ltd.** is coming out with a fresh public issue to raise ₹ 5235 crores from the market.

### Key details of the issue:

- **Issue opens – May 11 (Wednesday)**
- **Issue closes – May 13 (Friday)**
- Issue size – ₹ 5235 crores
- Price band – ₹ 462 – 487 per equity share
- Bid lot – 30 shares and in multiples thereof

And here are some details of the company and further details on the **Delhivery** IPO issue.

### Company details:

Delhivery Limited aim to build the operating system for commerce. Their business is guided by three operating principles:

- **People-centricity:** Their infrastructure, network and technology enable them to solve supply-chain problems that affect millions of people every day.
- **Growth through partnership:** They believe that systemic change requires cooperation and collaboration. Their infrastructure and technology capabilities are designed to be accessible to their partners in India and around the world.
- **Efficiency, always:** Saving money for their customers allows them to do more with what they have. They strive relentlessly for efficiency and for new ways to reduce costs throughout the supply chain.
- They were the largest and fastest growing fully-integrated logistics services player in India by revenue as of Fiscal 2021. Their mission is to enable customers to operate flexible, reliable and resilient supply chains at the lowest costs.
- They provided supply chain solutions to a diverse base of 23,113 Active Customers (excluding those serviced by Spoton) such as e-commerce marketplaces, direct-to-consumer e-tailers and enterprises and SMEs across several verticals such as FMCG, consumer durables, consumer electronics, lifestyle, retail, automotive and manufacturing, for the nine months period ended December 31, 2021.

**Issue size:** ₹ 5235 crores

**Employee Reservation:** 432900 Equity shares ( Net ₹ 20 crores)

**Employee Discount:** ₹ 25/- per share

### Issue break-up:

- QIB – 75% of the Net offer – ₹ 3911.25 crores
- NIB – 15% of the Net offer – ₹ 782.25 crores
- RET – 10% of the Net offer – ₹ 521.50 crores

**Listing:** NSE and BSE

**Registrar:** Link Intime India Private Limited

**UPI:** All retail applications through brokers are compulsorily in UPI mode

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