MIRAE ASSET Sharekhan

Terms & Conditions for the InvesTiger App

- Trades executed under this facility shall be subject to brokerage of 0.5% of transaction value and applicable statutory/regulatory charges, taxes, duties, levies and exchange-related charges as applicable from time to time.
- The brokerage specified herein shall apply to transactions executed through InvesTiger and shall override any other brokerage arrangement applicable to the client for such transaction
- This product is 100% marginable in advance of execution of trade. Please ensure that you have necessary balances in your ledger account prior to placing orders for purchase of securities. Orders may be rejected, partially executed or remain unexecuted in case of insufficient funds, applicable margins or exchange-imposed restrictions. Current allocation is by default equal across all baskets, but investors have an option to customize stock-wise allocation ranging between 5% to 15% at the time of initial investments.
- The basket of securities recommended on the initial investments would be as per the model portfolio. The list of securities in the basket may change over a period and would be different for different clients based on research recommendations. The model portfolio is based on research views and shall not be construed as personalized investment advice, investment advisory services or portfolio management services.
- Stocks purchased under this facility cannot be pledged and therefore they cannot be used as collateral for any financing arrangements, for the Margin Trading facility or as margin for your other trading activities, if any.
- This facility involves purchases and sales in securities in the Equities Segment only and does not cover any kind of derivatives or other securities. Please log in to your trading account on Mirae Asset Sharekhan website or InvesTiger app or reach out to your RM for full and detailed research reports supporting the research recommendations herein. The availability of research reports shall not be construed as a solicitation or guarantee of performance.
- Understand that investment in securities is subject to market risk. Please read the relevant documents and seek independent tax / professional advice before consulting. Mirae Asset Sharekhan does not in any way assure or guarantee returns through the securities listed in the basket. The platform does not assess the suitability, financial circumstances, investment objectives or risk tolerance of individual investors unless specifically stated otherwise. Clients should independently determine the suitability of investments.
- Shifting the investment from one portfolio to another is not possible on the same day. Credit amount from the selling of a portfolio would be available to buy another portfolio on the next working day. Availability of funds shall be subject to settlement cycles and applicable exchange regulations
- For stock rebalancing, the buy quantity is calculated based on the actual margin realized from the sale of shares. Buy transactions will be executed on the same day for sell orders completed up to 3:15 PM. Any sell orders executed after 3:15 PM will have the corresponding buy orders executed on the next trading day. Rebalancing transactions are subject to market conditions, liquidity, volatility, circuit filters and execution constraints. Actual execution prices may differ from indicative prices.
- Currently, no subscription fee is charged for use of the InvesTiger platform. Mirae Asset Sharekhan reserves the right to introduce, modify or revise fees and charges in the future by providing appropriate notice to customers and updating the applicable Terms & Conditions. Any introduction, modification or revision of fees shall be communicated to clients in advance through appropriate channels and shall become effective in accordance with applicable laws and regulations
- I confirm that I have read, understood and accepted these Terms & Conditions and related disclaimers prior to making any investment decision or using this platform