

Dear Sherus,

Our flagship product 'InvesTiger stock baskets' continued to show their strength and clocked index-beating performance in August as well. Barring the CNX Midcap 100, all comparable benchmark indices delivered negative returns in August, while all our eight stock baskets outperformed benchmark indices during the month. More importantly, six out of the eight stock baskets have delivered flat to positive monthly return despite challenging market conditions in August.

**Key highlights of performance on stock baskets are as follows:**

- All eight stock baskets have outperformed their respective benchmark indices for the second consecutive month.
- Out of the eight stock baskets, seven have comprehensively outperformed their respective benchmark index across time frames and since inception.
- Two of our most popular stock baskets (together contributing ~60% of gross inflows) generated solid returns of 27-47% since inception in June 2022. Power Portfolio and Economic Recovery Picks have beaten CNX Nifty by 11.1% and 24.1% since inception.

**Strong performance across market cycles underlines the robustness and quality of the stock baskets. What's more, our endeavour is to continuously work on enhancing the range of offerings and improving the overall investor experience.**

Notably, InvesTiger has crossed the milestone of **Rs. 100 crore in terms of** asset base in August 2023 with investment from over 10,000 retail investors. However, we believe this is just the beginning and it can be increased significantly hereon at a faster clip, let's put more efforts hereon to multiply this

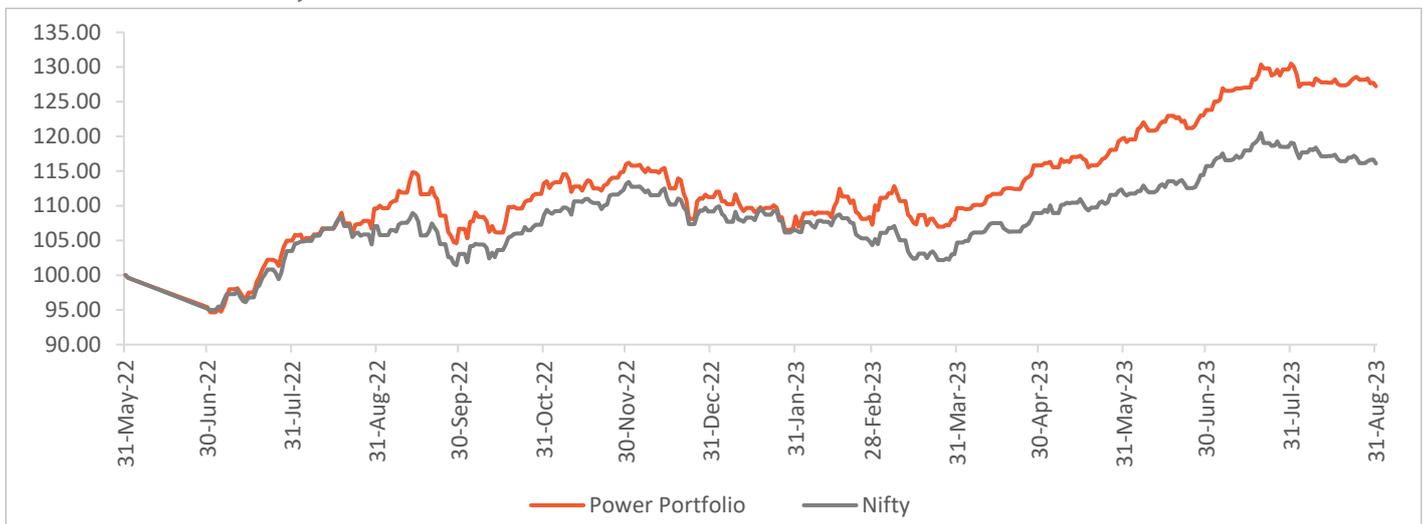
**Most Popular Portfolios**

Power Model Portfolio, Emerging Stars and Economic Recovery Picks are among the most popular portfolios in InvesTiger. These stock baskets have consistently outperformed their respective benchmarks since inception.

**Premier Category: Power Model Portfolio**

Time Period	Portfolio return	Nifty Return	Out Performance/ Under Performance
1 Month	-1.9%	-2.5%	0.7%
3 Month	6.4%	3.9%	2.5%
6 Month	17.4%	11.3%	6.1%
1 Year	16.1%	8.4%	7.7%
Since Inception (June 2022)	27.2%	16.1%	11.1%

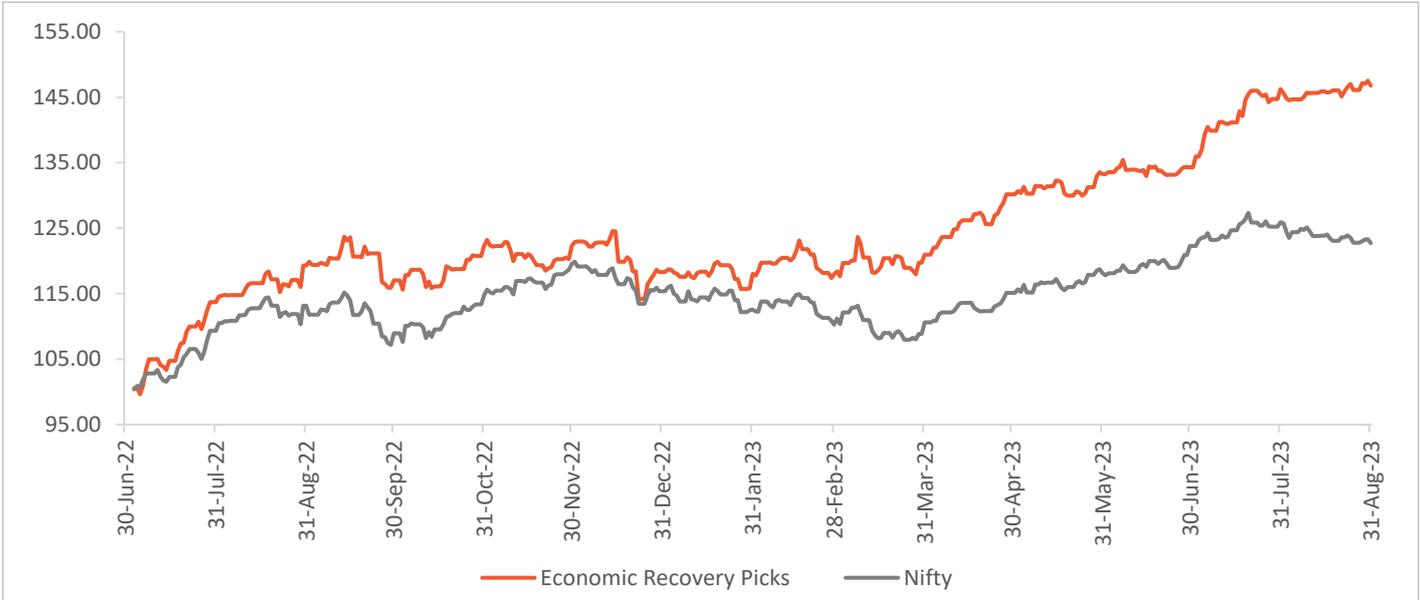
**Power Portfolio vs CNX Nifty 50**



### Thematic Category: Economic Recovery Picks

Time Period	Portfolio return	Nifty Return	Out Performance/ Under Performance
1 Month	1.4%	-2.5%	3.9%
3 Month	9.9%	3.9%	6.0%
6 Month	25.0%	11.3%	13.8%
1 Year	23.0%	8.4%	14.6%
Since Inception (June 2022)	46.8%	22.7%	24.1%

### Economic Recovery Pick vs CNX Nifty 50



### Stock basket performance

#### #1: Premier Category Portfolios

Portfolio	Power Portfolio		
	Portfolio Return	CNX Nifty 50 Return	OP/UP
Time Period			
1 Month	-1.9%	-2.5%	0.7%
3 Month	6.4%	3.9%	2.5%
6 Month	17.4%	11.3%	6.1%
1 Year	16.1%	8.4%	7.7%
Since Inception (June 2022)	27.2%	16.1%	11.1%

Portfolio	Star Portfolio		
	Portfolio Return	CNX Nifty 200 Return	OP/UP
Time Period			
1 Month	0.0%	-1.5%	1.5%
3 Month	8.9%	5.8%	3.1%
6 Month	22.0%	14.7%	7.3%
1 Year	33.6%	8.4%	25.1%
Since Inception (June 2022)	45.6%	17.6%	28.0%

Portfolio	Top Picks		
	Portfolio Return	CNX Nifty 50 Return	OP/UP
Time Period			
1 Month	0.3%	-2.5%	2.9%
3 Month	8.4%	3.9%	4.5%
6 Month	21.0%	11.3%	9.7%
1 Year	19.6%	8.4%	11.2%
Since Inception (June 2022)	31.1%	16.1%	15.0%

Portfolio	Emerging Stars Portfolio		
	Portfolio Return	CNX Nifty Midcap 100 Return	OP/UP
Time Period			
1 Month	9.5%	3.7%	5.8%
3 Month	34.5%	15.9%	18.7%
6 Month	53.0%	29.9%	23.1%
1 Year	-	-	-
Since Inception (Jan 2023)	58.0%	29.4%	28.6%

## #2: Thematic Category Portfolios

Portfolio	Economic Recovery Picks		
Time Period	Portfolio Return	CNX Nifty 50 Return	OP/UP
1 Month	1.4%	-2.5%	3.9%
3 Month	9.9%	3.9%	6.0%
6 Month	25.0%	11.3%	13.8%
1 Year	23.0%	8.4%	14.6%
Since Inception (June 2022)	46.8%	22.7%	24.1%

Portfolio	Export Picks		
Time Period	Portfolio Return	Nifty 500 Return	OP/UP
1 Month	5.7%	-0.8%	6.5%
3 Month	20.5%	7.3%	13.2%
6 Month	19.8%	16.6%	3.3%
1 Year	24.4%	10.4%	13.9%
Since Inception (June 2022)	30.3%	20.2%	10.0%

Portfolio	MNC Picks		
Time Period	Portfolio Return	Nifty MNC Return	OP/UP
1 Month	-1.2%	-2.5%	1.3%
3 Month	8.5%	5.4%	3.1%
6 Month	12.9%	15.3%	-2.4%
1 Year	9.6%	10.9%	-1.3%
Since Inception (June 2022)	22.1%	26.0%	-3.8%

Portfolio	Green Model Portfolio		
Time Period	Portfolio Return	CNX Nifty 100 ESG Return	OP/UP
1 Month	3.7%	-1.4%	5.1%
3 Month	10.5%	4.4%	6.1%
6 Month	27.0%	13.7%	13.4%
1 Year	-	-	-
Since Inception (Jan 2023)	31.7%	7.2%	24.5%

#Pls note the performance shown in the table is based on actual performance of oldest client who has approved all the research/rebalancing alerts. Also returns are net of transaction cost including statutory charges.

Look forward to the continued enthusiastic response to InvesTiger, given the track record of superior performance of stock baskets.

Happy Investing!

**Team InvesTiger**

# Sharekhan

by BNP PARIBAS

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