

M-Learn – HDFC Life

The HDFC Life “M-Learn” app and “GOAL” portal offers an overview of key insurance concepts and provides valuable insights into HDFC Life’s range of products.

It offers intuitive design and navigation for fast and easy access to learning content. Let’s get started by bridging the gap between learning and working.

M-Learn – HDFC Life

Why M-Learn is important

- **Enhanced Product Knowledge:** It equips you with in-depth understanding of HDFC Life’s offerings, enabling to confidently recommend the right information to clients.
- **Client-Centric Conversations:** It helps you to shift from product-pushing to meaningful, personalized discussions that align with a client’s life goals.
- **Trust Building:** When you educate clients using the portal’s resources, it positions yourself as knowledgeable advisors rather than just salespeople—building long-term trust.
- **Sales Enablement:** The portal helps you to identify cross-selling and upselling opportunities by mapping products to specific life stages and financial goals.
- **Time Efficiency:** With everything in one place—concepts, product details, and planning tools—RMs can prepare faster and serve clients more effectively.
- **Staying Updated:** It ensures RMs are always in sync with the latest product updates, regulatory changes, and market trends.

M-Learn – HDFC Life

The HDFC Life “M-Learn” app and “GOAL” portal offers an overview of key insurance concepts and provides valuable insights into HDFC Life’s range of products.



Enter your user ID provided in the excel attached in the mail. User ID is SHK followed by your employee code.

For e.g. if your employee code is 12345 than your login ID will be SHK12345.

GOAL

User ID

Enter your User ID

Password

Enter your Password

Sign in

[Forgot Credentials?](#)

Powered by
HDFC Life
Sar utkar ke jago!

MIRAE ASSET Sharekhan

M-Learn – HDFC Life

The HDFC Life “M-Learn” app and “GOAL” portal offers an overview of key insurance concepts and provides valuable insights into HDFC Life’s range of products.



For Password, click on “Forgot Credentials” to reset your password

The screenshot shows the GOAL login portal. At the top center is the GOAL logo. Below it, the text "User ID" is followed by a text input field containing the placeholder "Enter your User ID" and a user icon. Below that, the text "Password" is followed by a text input field containing the placeholder "Enter your Password" and icons for an eye and a lock. Below the password field is a "Sign in" button. At the bottom, there is a "Forgot Credentials?" link, which is circled in black.

Powered by
HDFC Life
Sar untha ke jayo!

MIRAE ASSET Sharekhan

M-Learn – HDFC Life

The HDFC Life “M-Learn” app and “GOAL” portal offers an overview of key insurance concepts and provides valuable insights into HDFC Life’s range of products.



Click on any of the options and proceed

GOAL

I know my User ID
 I know my email

User ID

Enter your User ID 

Proceed **Cancel**

M-Learn – HDFC Life

The HDFC Life “M-Learn” app and “GOAL” portal offers an overview of key insurance concepts and provides valuable insights into HDFC Life’s range of products.



GOAL

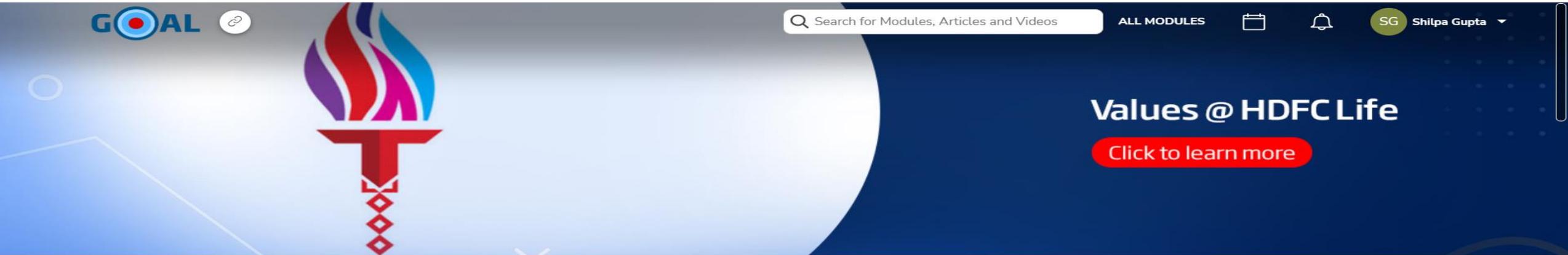
The OTP to reset password will be sent on your mobile number. Reset the password and login.

The Password reset link sent to your registered email/mobile.



M-Learn – HDFC Life

Click on drop down arrow to know explore all modules



Mandatory Learning

- Life Insurance Essentials - SPs
- HDFC Life Facts and Brand Strength - SPs
- HDFC Life Products - SPs
- Life Insurance Essentials - SPs
- Selling Skills & Policy Login - SPs
- Soft Skills - SPs

0% User's Completion

Explore View All

Modules will be assigned

Your Mandatory Learning is



Self-Paced Module
Overview of Insurance

Self-Paced Module
Understanding Human Life

Self-Paced Module
Principles of Insurance

Self-Paced Module
Types of Life Insurance Plans

7 more Learning Items

M-Learn – HDFC Life

Click on Start or continue learning to have a complete information about the concept/product

Mandatory Learning

HDFC Life Products - SPs

0%

User's Completion

Explore

View All

Modules will be assigned to you when you click on them. (Suggested Duration : 30 days)

Your Mandatory Learning is about to start

Self-Paced Module
Sanchay Plus
Due on 2nd May'25
Continue Learning

Self-Paced Module
Systematic Retirement Plan
Duration - 1 hr 27 mins
Start

Self-Paced Module
Click 2 Protect Super_Skill Shots
Duration - 14 mins
Start

Self-Paced Module
Sanchay Plus_Skill Shots
Duration - 14 mins
Start

6 more Learning Items

M-Learn – HDFC Life

Click on View All to view the categories module

Mandatory Learning

HDFC Life Products - SPs

0%

User's Completion

Explore

View All

Modules will be assigned to you when you click on them. (Suggested Duration : 30 days)

Your Mandatory Learning is about to start

Self-Paced Module
Sanchay Plus
Due on 2nd May'25
Continue Learning

Self-Paced Module
Systematic Retirement Plan
Duration - 1 hr 27 mins
Start

Self-Paced Module
Click 2 Protect Super_Skill Shots
Duration - 14 mins
Start

Self-Paced Module
Sanchay Plus_Skill Shots
Duration - 14 mins
Start

6 more Learning Items

M-Learn – HDFC Life

After clicking on View All, click on module to have a complete information about the concept/product



Mandatory Learning

Search

Mandatory Mandatory Learning (5)

Self enrolled Mandatory Learning (0)

HDFC Life Facts and Brand Strength - SPs

Standard Mandatory Learning

Flexible Mandatory Learning



Not Started



HDFC Life Products - SPs

Standard Mandatory Learning

Flexible Mandatory Learning



In Progress



Life Insurance Essentials - SPs

Standard Mandatory Learning

Flexible Mandatory Learning



In Progress



Selling Skills & Policy Login - SPs

Standard Mandatory Learning

Flexible Mandatory Learning



Not Started



Soft Skills - SPs

Standard Mandatory Learning

Flexible Mandatory Learning



Not Started



M-Learn – HDFC Life

Click on content categories to view all the modules Concept and Product wise



Search for Modules, Articles and Videos

ALL MODULES



SG Shilpa Gupta

Content Categories

View All



Concepts



Products



Savings and Investment

Enrolled to 2 Modules

Learn about savings and investment products of HDFC Life

M-Learn – HDFC Life

Scroll down to view the My Learning dashboard

The screenshot displays the 'My Learning' dashboard. At the top, there is a navigation bar with the 'GOAL' logo, a search bar containing 'Search for Modules, Articles and Videos', and user information for 'Shilpa Gupta'. Below the navigation bar, the 'My Learning' section is highlighted with a black circle. It shows a '0% Learning Completion' indicator and a filter set to 'All Time'. The 'Learning Statistics' section contains four tiles: '4 Modules Enrolled' (purple), '0 mins Content Consumed' (green), '0 Certificates Earned' (magenta), and '0 Buzz posts' (red). The 'Additional Statistics' section shows a '43 Leaderboard Rank' (blue). A notification banner at the bottom states: 'Heads up! The tiles in this section won't change based on the selected filter'. A 'Back to top' button is also visible.

GOAL

Search for Modules, Articles and Videos

ALL MODULES

SG Shilpa Gupta

My Learning

0% Learning Completion

All Time

Learning Statistics

4 Modules Enrolled

0 mins Content Consumed

0 Certificates Earned

0 Buzz posts

Additional Statistics

43 Leaderboard Rank

Heads up! The tiles in this section won't change based on the selected filter

Back to top

M-Learn – HDFC Life

Scroll down to view the My Learning progress

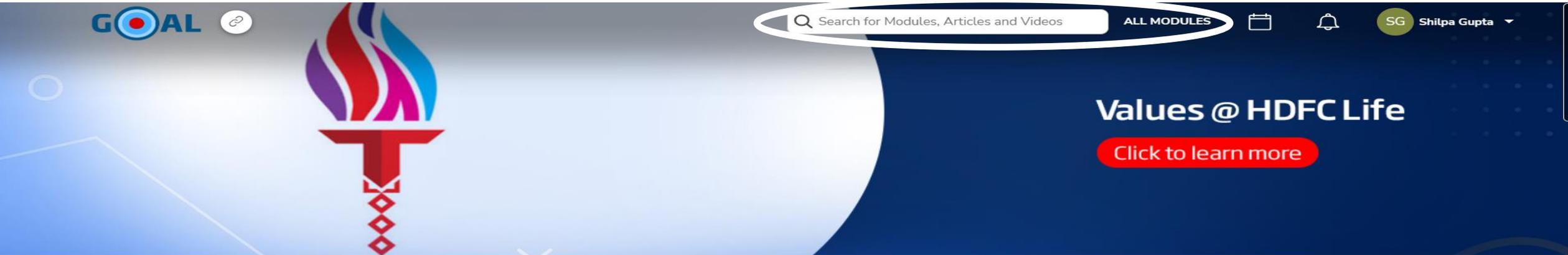
My Learning (4) Filter Enrollment Date - Oldest First View All

Course Name	Category	Module Type	Status
Sanchay Plus	Savings and Investment	Self-Paced Module	In Progress Overdue
Smart Protect Plan - Closed for Sale	Savings and Investment	Self-Paced Module	Not Started Overdue
Principles of Insurance	Insurance Concepts	Self-Paced Module	In Progress Overdue
Overview of Insurance	Insurance Concepts	Self-Paced Module	In Progress Due in a month

[Back to top](#)

M-Learn – HDFC Life

Search for desired modules or click on All modules to view all the other available training modules on different concepts



Mandatory Learning

HDFC Life Products - SPs

0% User's Completion

Explore

View All

Modules will be assigned to you when you click on them. (Suggested Duration : 30 days)

Your Mandatory Learning is about to start



M-Learn – HDFC Life

Click on the drop-down icon next to your name to view the profile, module status and to Logout

The screenshot displays the M-Learn interface. At the top, there is a navigation bar with the 'GOAL' logo, a search bar for 'Modules, Articles and Videos', and a user profile section for 'Shilpa Gupta'. A dropdown menu is open, showing options for 'Profile', 'Completed Modules', 'Pending eSignatures', and 'Logout'. Below the navigation bar, the main content area features a 'Mandatory Learning' section. This section includes a filter for 'HDFC Life Products - SPs', a progress indicator showing '0% User's Completion', and buttons for 'Explore' and 'View All'. A message states 'Your Mandatory Learning is about to start'. Below this, a progress bar shows several 'Self-Paced Module' cards, including 'Sanchay Plus', 'Systematic Retirement Plan', and 'Click 2 Protect Super_Skill Shots', with a '6 more Learning' indicator.

THANK YOU