

# POWER PORTFOLIO

**Objective:** Endeavour is to outperform CNX Nifty Index through investment in select quality large-cap companies short-listed through our proprietary model

## ABOUT POWER PORTFOLIO

Power Portfolio is a long-only, balanced and concentrated portfolio (an Investment Advisory – IA product), comprising the 10 best stocks of the day. It invests in quality stocks that are backed by in-depth research. These are actively managed and monitored. As an investor, you will receive advice from a centralized team which will also execute transactions.

The portfolio remains fully invested at all times and 2-3% of the corpus is kept as cash. There is no lock-in period for your investment.

## THE ESSENTIALS

- The product invests in large-caps with a market-cap of more than Rs. 10,000 crore at the time of investment.
- Power Portfolio eliminates stocks from underweight sectors (based on our view on market).
- The best 10 opportunities would be identified based on our proprietary model on Sharekhan Research Ideas.
- Minimum ticket size is Rs. 5 lakh; there is no lock-in period
- You can top-up your investment in multiples of Rs. 1 lakh

## POWER PORTFOLIO – THE INVESTMENT STRATEGY

- The product seeks to invest in the day's best opportunities and uses a dynamic method to identify the 10 winning ideas.
- The investment is equally divided into each of the stocks, at a 10% weightage
- Sector exposure (at initiation) – The maximum exposure can be 30% each in a maximum of three stocks.

To invest in Power Portfolio, write to us on [support@wealthtiger.com](mailto:support@wealthtiger.com) or call us on 022 67502117/ 67502352/ 67502386

