



## Syrma SGS Technology Limited IPO

Aug 12 to 18

**Syrma SGS Technology Limited** is coming out with a fresh public issue to raise ₹ 840 crores from the market.

### Key details of the issue:

- **Issue opens – Aug 12 (Friday)**
- **Issue closes – Aug 18 (Thursday)**
- Issue size – ₹ 840 crores
- Price band – ₹ 209 – 220 per equity share
- Bid lot – 68 shares and in multiples thereof

And here are some details of the company and further details on the **Syrma SGS Technology Limited** IPO issue.

### Company details:

- Syрма SGS Technology Limited is a technology-focused engineering and design company engaged in turnkey electronics manufacturing services (“EMS”), specialising in precision manufacturing for diverse end-use industries, including industrial appliances, automotive, healthcare, consumer products and IT industries.
- Among the large bouquet of EMS players in India, Company is one of the fastest-growing Indian-headquartered ESDM companies.
- Company has a track record of technical innovation and over the years Company has evolved to provide integrated services and solutions to OEMs, from the initial product concept stage to volume production through concept co-creation and product realization.
- Company’s manufacturing infrastructure enables them to undertake a high mix of products with flexible production volume requirements.
- Company is one of the leading PCBA manufacturers in India, supplying to various OEMs and assemblers in the market.
- Company is also amongst the top key global manufacturers of custom RFID tags.
- Company currently operates through 11 strategically located manufacturing facilities in North India (i.e. Himachal Pradesh, Haryana and Uttar Pradesh) and South India (i.e. Tamil Nadu and Karnataka).
- Company has 3 dedicated R&D facilities, two of which are located in India at Chennai, Tamil Nadu and Gurgaon, Haryana respectively and one is located in Stuttgart, Germany.
- Company’s R&D facilities are equipped with state-of-the-art research and development infrastructure and supported by a team of 106 full-time employees, as of March 31, 2022.

**Issue size:** ₹ 840 crores

### Issue break-up:

- QIB – 50% of the offer – ₹ 420 crores
- NIB – 15% of the offer – ₹ 126 crores
- RET – 35% of the offer – ₹ 294 crores

**Listing:** NSE and BSE

**Registrar:** Link Intime India Private Limited

**UPI:** All retail applications through brokers are compulsorily in UPI mode

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