

Morning Tiger

Mirae Asset Sharekhan Pre Market Insights

Global Markets

INDICES	Status	Closing	Change (%)
US Dow Jones Ind. Avg.	↓	52064.10	-0.60
US Nasdaq Composite	↓	26081.72	-0.65
GB FTSE 100	↓	10608.92	-0.58
FR CAC 40	↓	8116.76	-0.49
DE DAX	↓	25361.15	-0.85

Note: US data as of 22:52 hrs, IST

Currencies &
Commodities

INDICES	Status	LTP	Change (%)
USD/INR	●	95.44	-0.34
WTI Crude Oil	●	\$102.81	0.37
Gold (24K 10g)	●	₹ 1,52,761	0
Silver (1 Kg)	●	₹ 2,35,316	0.12



1

Premier Energies

Arm forms JV with RCT Energy India to establish a 12 GWh BESS manufacturing facility in Telangana by FY28.

2

Hindustan Copper

Copper prices fell 2.15% on September 10, potentially weighing on sentiment and near-term performance of Hindustan Copper.

4

Sterlite Technologies:

Launches AI data centre fibre assemblies, gains OFNP US certification, enabling faster deployment and lower connectivity costs.

3

ONGC

Brent crude surged to \$107 per barrel, potentially boosting earnings outlook for upstream oil producer ONGC.

5

Redington

Siemens appoints Redington distributor across six African markets, expanding access to Digital Twin and Industrial AI solutions.

Nifty

CMP : 23477.80

Short-term trend : **Negative**

Upper Boundary – 24000

Lower Boundary – 23000

S1	23200	S2	23000
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R1	23600	R2	23800
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STRATEGY OF THE DAY

Sell with a stop loss of 23600 tgt 23200/23100

Bank Nifty

CMP : 56471.95

Short-term trend : **Negative**

Upper Boundary – 58000

Lower Boundary – 55000

S1	55800	S2	55500
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R1	56700	R2	56900
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STRATEGY OF THE DAY

Sell with a stop loss of 56700 tgt 55800/55700

FINNIFTY

CMP : 25520.30

Short-term trend : **Negative**

Upper Boundary – 26200

Lower Boundary – 24500

S1	25100	S2	24900
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R1	25600	R2	25800
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STRATEGY OF THE DAY

Sell with a stop loss of 25600 tgt 25100/25000

Nifty Midcap Select

CMP : 14528.30

Short-term trend : **Negative**

Upper Boundary – 15000

Lower Boundary – 14000

S1	14350	S2	14200
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R1	14650	R2	14800
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STRATEGY OF THE DAY

Sell with a stop loss of 14650 tgt 14350/14250

Stocks To Watch (Short Term)**STRONG**

1. POWERGRID
2. IDFCFIRST

WEAK

1. UNOMINDA
2. HINDALCO

Derivative View (Top 3-5 stocks based on OI)

Scrip	View	CMP	Target	Reversal
ATHERENERG	Positive	1658	1690	1640
BLUESTARCO	Positive	1514	1545	1498
CHOLAFIN	Positive	1859	1900	1840
COCHINSHIP	Negative	1520	1480	1540
JINDALSTEL	Negative	1137	1110	1150

STRATEGY OF THE DAY

Date : 11-09-2026

BEAR PUT SPREAD

VIEW : BEARISH

EXPIRY : 15-09-2026

SYMBOL	STRIKE	TYPE	BUY/SELL	PREMIUM
NIFTY	23500	PE	BUY	132
NIFTY	23350	PE	SELL	66

MARGIN APPROX (Rs)	70000	TARGET	1250-2500
TOTAL OUTFLOW (Rs)	4290	TIME FRAME	INTRADAY
STOP LOSS (Rs)	1250	BREAKEVEN	23434

KEY POINTS:

1. STOPLOSS WOULD BE INFORMED; 2. KINDLY EXECUTE THE TRADE IN ALL LEGS; 3. WHILE EXECUTING THE TRADE, EXECUTE BASED ON THE COMBINED PREMIUM OF ALL THE LEGS AND NOT THE PREMIUM OF INDIVIDUAL STRIKE

Index View

	NIFTY	BANKNIFTY
5-DAY VWAP*	23512	56719
PCR RATIO	0.64	0.82
HIGHEST CE***	23500	57500
HIGHEST PE***	23000	56000

FII/DII Activity (Buy/SELL)

INDEX FUTURES	Rs -857.42Cr
INDEX OPTIONS	Rs.4132.19Cr
STOCK FUTURES	Rs -1629.44Cr
STOCK OPTIONS	Rs 4.54Cr
TOTAL	Rs.1649.87Cr

Security in Ban Period

BANDHANBNK MANAPPURAM INOXWIND KAYNES
SAIL

Nifty Monthly Straddle Range*

Highest Range	23950	Lowest Range	23050
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* We can observe sharp movement above or below monthly straddle range.

** A breach above or below 5-Day Wrap can see some reversal in trend in intraday.

*** Highest Call and Put Open Interest is considered as Resistance and Support for given series.

FII	FII Index Long	9.83%	FII Index Short	90.17%
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CHANGE IN OI (%)

Client Type	Future Index Long	Status	Future Index Short	Status	Future Stock Long	Status	Future Stock Short	Status
Client	1.19%	ADDITION	5.46%	ADDITION	0.10%	ADDITION	-1.13%	UNWIND
DII	-1.04%	UNWIND	-2.52%	UNWIND	3.41%	ADDITION	-0.26%	UNWIND
FII	1.71%	ADDITION	1.99%	ADDITION	0.05%	ADDITION	0.84%	ADDITION
Pro	5.43%	ADDITION	-4.31%	UNWIND	-0.29%	UNWIND	1.19%	ADDITION

Client Type	Option Index Call Long	Status	Option Index Put Long	Status	Option Index Call Short	Status	Option Index Put Short	Status
Client	13.85%	ADDITION	16.90%	ADDITION	13.59%	ADDITION	11.36%	ADDITION
DII	11.31%	ADDITION	1.74%	ADDITION	3.56%	ADDITION	#DIV/0!	#DIV/0!
FII	15.72%	ADDITION	5.06%	ADDITION	4.55%	ADDITION	12.59%	ADDITION
Pro	25.33%	ADDITION	15.10%	ADDITION	10.52%	ADDITION	20.87%	ADDITION

Client Type	Option Stock Call Long	Status	Option Stock Put Long	Status	Option Stock Call Short	Status	Option Stock Put Short	Status
Client	4.22%	ADDITION	0.67%	ADDITION	1.80%	ADDITION	0.71%	ADDITION
DII	-0.10%	UNWIND	0.25%	ADDITION	3.51%	ADDITION	2.64%	ADDITION
FII	4.00%	ADDITION	5.33%	ADDITION	4.97%	ADDITION	1.83%	ADDITION
Pro	1.45%	ADDITION	1.60%	ADDITION	4.78%	ADDITION	3.38%	ADDITION

Particulars	NAV	Asset (Cr)	Exp ratio	1M Return (Abs)	3M Return (Abs)	1Y Return (Abs)	3Y Return (Abs)
ICICI Prudential Nifty Metal ETF	13.18	972	0.52%	4.28%	-0.60%	38.82%	42.89%
Mirae Asset Nifty Metal ETF	13.23	542.5	0.56%	4.66%	-0.30%	39.22%	35.38%
Groww Nifty Metal ETF	12.49	42.9	0.62%	4.68%	-0.48%	21.80%	21.80%
Particulars	NAV	Asset (Cr)	Exp ratio	1M Return (Abs)	3M Return (Abs)	1Y Return (Abs)	3Y Return (Abs)
SBI-ETF Nifty Bank	588.85	3670	0.21%	-1.10%	7.30%	3.20%	32.32%
ICICI Prudential Nifty Bank ETF	58.82	3038	0.17%	-1.20%	7.20%	3.10%	31.00%
The Mirae Asset Nifty Bank ETF (BANKETF)	588.08	314	0.09%	-0.50%	8.00%	3.90%	32.75%
Particulars	NAV	Asset (Cr)	Exp ratio	1M Return (Abs)	3M Return (Abs)	1Y Return (Abs)	3Y Return (Abs)
SBI Nifty 50 ETF	259.47	2,16,009	0.04%	0.41%	3.34%	-1.88%	29.41%
Nippon India ETF Nifty 50 BeES	275.43	66,777	0.04%	0.40%	3.39%	-1.87%	29.59%
Mirae Asset Nifty 50 ETF	262.14	5,416	0.07%	-0.11%	3.37%	-1.91%	29.62%

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