

SHAREKHAN MUTUAL FUND TOP PICKS

APRIL 2025

Top Equity Fund Picks

Data as on March 03, 2025

Fund Name	Scheme Track Record	6 Months	1 Year	3 Years	5 Years	Since Inception	AUM (In crs.)	NAV (Rs.)	*Riskometer
Large Cap Funds									
Nippon India Large Cap Fund - Reg - Growth	More than 5Yrs	-13.1	1.0	18.2	18.9	12.4	34,212	78.2	Very High
ICICI Prudential Bluechip Fund - Growth	More than 5Yrs	-12.5	1.1	15.5	18.4	14.4	60,177	96.4	Very High
Motilal Oswal Large Cap Fund - Reg - Growth	Less than 2Yrs	-5.4	17.6	--	--	19.5	1,681	12.1	Very High
Large & Mid Cap Funds									
HDFC Large and Mid Cap Fund - Growth	More than 5Yrs	-17.0	-0.3	18.2	21.6	12.5	21,527	289.0	Very High
Baroda BNP Paribas Large & Mid Cap Fund - Reg - Growth	2-5Yrs	-17.8	-1.7	14.5	--	20.7	1,331	23.3	Very High
WhiteOak Capital Large & Mid Cap Fund - Reg - Growth	Less than 2Yrs	-13.9	3.1	--	--	8.8	1,400	11.1	Very High
Mid Cap Funds									
HDFC Mid-Cap Opportunities Fund - Growth	More than 5Yrs	-14.7	3.0	23.2	24.4	17.1	67,579	162.6	Very High
Nippon India Growth Fund - Reg - Growth	More than 5Yrs	-16.9	5.1	21.0	23.7	21.9	30,276	3431.1	Very High
JM Midcap Fund - Reg - Growth	2-5Yrs	-20.0	5.0	--	--	23.3	1,198	16.1	Very High
Small Cap Funds									
Nippon India Small Cap Fund - Reg - Growth	More than 5Yrs	-23.1	-3.6	20.1	28.8	19.9	50,826	138.6	Very High
HSBC Small Cap Fund - Reg - Growth	More than 5Yrs	-23.8	-7.0	16.0	25.0	19.2	13,334	66.9	Very High
Bandhan Small Cap Fund - Reg - Growth	2-5Yrs	-20.4	6.1	23.2	30.6	30.3	8,475	37.7	Very High
JM Small Cap Fund - Reg - Growth	Less than 2Yrs	-23.2	--	--	--	-16.9	542	8.3	Very High
Flexi Cap Funds									
Parag Parikh Flexi Cap Fund - Reg - Growth	More than 5Yrs	-4.4	9.1	17.3	23.5	18.8	88,005	76.2	Very High
Bank of India Flexi Cap Fund - Reg - Growth	2-5Yrs	-22.7	-5.1	14.9	--	25.2	1,787	28.6	Very High
Bajaj Finserv Flexi Cap Fund - Reg - Growth	Less than 2Yrs	-14.5	4.3	--	--	14.1	3,852	12.3	Very High
Dividend Yield Funds									
ICICI Prudential Dividend Yield Equity Fund - Reg - Growth	More than 5Yrs	-13.6	2.4	20.4	26.0	15.1	4,575	45.8	Very High
Templeton India Equity Income Fund - Growth	More than 5Yrs	-15.4	0.0	16.1	23.6	14.5	2,201	127.2	Very High
Tata Dividend Yield Fund - Reg - Growth	2-5Yrs	-19.5	-5.9	11.7	--	11.5	839	15.1	Very High
Value & Contra Funds									
SBI Contra Fund - Growth	More than 5Yrs	-14.5	0.9	21.3	28.2	19.0	39,590	340.5	Very High
Templeton India Value Fund - Growth	More than 5Yrs	-17.5	-2.7	17.9	23.2	16.1	1,979	629.7	Very High
ITI Value Fund - Reg - Growth	2-5Yrs	-21.4	-8.2	14.8	--	9.5	276	14.0	Very High
Multi Cap Funds									
Mahindra Manulife Multi Cap Fund - Reg - Growth	More than 5Yrs	-19.0	-3.2	14.9	20.8	14.8	4,448	29.5	Very High
HSBC Multi Cap Fund - Reg - Growth	2-5Yrs	-19.0	-3.1	--	--	23.6	3,892	15.6	Very High
Franklin India Multi Cap Fund - Reg - Growth	Less than 2Yrs	-16.7	--	--	--	-13.7	4,106	8.6	Very High
Focused Funds									
HDFC Focused 30 Fund - Growth	More than 5Yrs	-7.7	9.4	23.1	23.5	15.8	15,516	201.9	Very High
Invesco India Focused Fund - Reg - Growth	2-5Yrs	-11.5	10.7	18.9	--	22.6	3,182	24.6	Very High
ITI Focused Equity Fund - Reg - Growth	Less than 2Yrs	-16.3	-0.2	--	--	14.6	440	12.6	Very High
ELSS Funds									
SBI Long Term Equity Fund - Growth	More than 5Yrs	-13.9	3.6	23.0	23.0	16.2	25,724	385.8	Very High
Bandhan ELSS Tax saver Fund - Reg - Growth	More than 5Yrs	-15.7	-3.3	13.2	20.2	17.3	6,232	133.4	Very High
WhiteOak Capital ELSS Tax Saver Fund - Reg - Growth	2-5Yrs	-11.6	5.7	--	--	18.2	298	14.9	Very High
Sectoral & Thematic Funds									
SBI Consumption Opportunities Fund - Growth	More than 5Yrs	-18.2	2.8	16.4	19.0	15.0	2,707	277.2	Very High
Mirae Asset Great Consumer Fund - Growth	More than 5Yrs	-19.6	0.7	15.9	16.8	16.0	3,643	79.4	Very High
Tata Digital India Fund - Reg - Growth	More than 5Yrs	-13.2	3.5	8.0	24.6	17.9	11,068	45.5	Very High
Fund of Funds									
ICICI Prudential Thematic Advantage Fund (FOF) - Growth	More than 5Yrs	-8.8	8.8	16.8	23.7	15.1	2,276	196.5	Very High
Mirae Asset Equity Allocator Fund of Fund - Reg - Growth	2-5Yrs	-15.5	-1.1	12.7	--	18.8	805	21.5	Very High