Sharekhan
Your guide to the financial jungle

Office Copy

To,
**Sharekhan Limited**
Lodha, i Think Techno Campus, 10th Floor, Beta Building, Off. JVLR,
Opp. Kanjurmarg Railway Station, Kanjurmarg (E), Mumbai - 400042.
Tel.: 022-61151111 Fax: 022-67481891 email at dpcall@sharekhan.com

Client Name _____
Contact No. _____
Trading Code: _____
CDSL DP ID-12036000 BO ID _____
NSDL DP ID-IN300513 Client ID _____

**Sub.: Application for Change in Client Master (To be Filled in CAPITAL letters only)**

Date: D D M M Y Y Y Y

Dear Sir,

Please make necessary change/add in my / our client account as per details given below, (PLEASE TICK APPROPRIATE OPTION TO MAKE NECESSARY CHANGES)

**CHANGE TO BE EFFECTED IN :** Trading Account ☐ Depository Account ☐ Trading + Depository Account ☐

**Name of 1st Holder** ---- Name ---- Middle Name ---- Surname ----
**Name of 2nd Holder** ----
**Name of 3rd Holder** ----

## CHANGE OF PERMANANT/LOCAL ADDRESS AND TELEPHONE NUMBER (Proof Required)

| New Address | Old Address |
|---|---|
| Landmark | Landmark |
| City PIN* | City PIN* |
| State | State |
| Tel. No. Fax No. | Tel. No. Fax No. |

## CHANGE OF CORRESPONDENCE ADDRESS AND TELEPHONE NUMBER (Proof Required)

| New Address | Old Address |
|---|---|
| Landmark | Landmark |
| City PIN* | City PIN* |
| State | State |
| Tel. No. Fax No. | Tel. No. Fax No. |

| | 1st Holder | 2nd Holder | 3rd Holder |
|---|---|---|---|
| **Mobile Number Declaration** | + 9 1 Mobile No<br>I hereby declare that the Mobile No belongs to<br>☐ Self ☐ Spouse ☐ My Children<br>☐ My Parents<br>(**Consent for SMS Alert Facilty**) ☐ Yes ☐ No | + 9 1 Mobile No<br>I hereby declare that the Mobile No belongs to<br>☐ Self ☐ Spouse ☐ My Children<br>☐ My Parents<br>(**Consent for SMS Alert Facilty**) ☐ Yes ☐ No | + 9 1 Mobile No<br>I hereby declare that the Mobile No belongs to<br>☐ Self ☐ Spouse ☐ My Children<br>☐ My Parents<br>(**Consent for SMS Alert Facilty**) ☐ Yes ☐ No |
| **Email ID** | Email ID | Email ID | Email ID |
| **Email Declaration** | I hereby declare that the Email ID belongs to<br>☐ Self ☐ Spouse ☐ My Children<br>☐ My Parents | I hereby declare that the Email ID belongs to<br>☐ Self ☐ Spouse ☐ My Children<br>☐ My Parents | I hereby declare that the Email ID belongs to<br>☐ Self ☐ Spouse ☐ My Children<br>☐ My Parents |

## BANK DETAILS (Proof required)

Update Bank in Mutual Fund ☐ Update the Given Bank A/C as Default / Future Transaction ☐

Bank Name _____
Bank A/c No. _____ Type of A/c _____
MICR No. _____ IFSC Code _____
Branch Address _____

## DP Details (Proof to be submitted for same)

Default Option ☐

LINK DP ID _____ DP NAME _____ CLIENT ID _____
Update PAN Details 1st Holder _____ 2nd Holder _____ 3rd Holder _____
SMS Facility 1st Holder _____ MOBILE NO _____ 2nd Holder _____ MOBILE NO _____ 3rd Holder _____ MOBILE NO _____

| Signature | 1st Holder | 2nd Holder | 3rd Holder |
|---|---|---|---|
| | | | |

NOTE: 1. Please furnish proper supporting proofs for change in Client master. 2. Please submit the same in duplicate for acknowledgment. 3. If changes are to be done in DP-then all holder as per DP A/c must sign the documents . 5. *Family to strictly includes spouse, dependent- children and dependent parents only. Kindly tick relevant option)

| For Office Use Only | |
|---|---|
| Scrutiny Emp Code | |
| Data Entered By | |
| Verified By | |
| Reference No. | |

BRANCH STAMP

HO STAMP

- For any assistance, please feel free to contact your branch / RM or call Customer Service on 1-800-22-7500 / 30307600 (Local Call charges) or write to myaccount@sharekhan.com.
- Compliance Officer – Namita Godbole – Email compliance@sharekhan.com Contact No. 022-61150000
- For Complaints email at igc@sharekhan.com.